

Cancer Financial Assistance Worksheet

Use this to track applications, required documents and follow-up. Make a copy before writing if you want to reuse it.

Patient name: _____

Diagnosis: _____

Treating facility / social worker: _____

Best contact phone / email: _____

Organization / program	Need	Date applied	Contact / reference	Status / follow-up

Documents to keep together

- [] Insurance card(s)
- [] Recent explanation of benefits
- [] Income documentation if requested
- [] Treatment/medication names
- [] Bills or invoices
- [] Travel appointment verification
- [] Grant approval letters and expiration dates

Reminder: Funding can open and close. If a fund is closed, ask whether there is a waitlist, alert system, related fund or another organization to try. Last reviewed August 17, 2026.